

Thai International Trade in September 2025

Thai exports in September 2025 were valued at USD 30,970.7 million (1,000,905 million Baht), marking the 15th consecutive month of growth, with an expansion of 19.0 percent (YoY), the highest growth rate in 42 months since April 2022. Export growth regained momentum amid improved policy clarity regarding the implementation of U.S. reciprocal import tariff measures. In addition, signs of a relaxation in U.S. trade measures compared with earlier periods helped improve the global trade environment, leading to stronger export growth to both primary and secondary markets. However, Thailand's agricultural exports remained in contraction. **For the first nine months of 2025, Thai exports expanded by 13.9 percent, while real sector exports (excluding gold, oil-related products, and weaponry) grew by 13.6 percent.**

Thai exports in September 2025 expanded by 19.0 percent to USD 30,970.7 million, while imports expanded by 17.2 percent to USD 29,695.6 million, **resulting in a trade surplus** of USD 1,275.2 million. **For the first nine months of 2025**, Thai exports expanded by 13.9 percent to USD 254,146.5 million, while imports expanded by 11.9 percent to USD 254,575.8 million, **resulting in a trade deficit** of USD 429.3 million.

Export Products

Thai exports of agricultural and agro-industrial products contracted by **8.1 percent** (YoY), marking the second month of decline. Agricultural products fell by **18.2 percent**, while agro-industrial products expanded by **4.1 percent**, rebounding after three months. Key products showing growth included processed chicken (+9.7%), animal and vegetable oils and fats (+37.8%), wheat products and other prepared foods (+11.1%), refined sugar (+42.8%), and fresh, chilled, and frozen shrimp (+5.9%). Conversely, exports of some products declined, including rice (-31.4%), rubber (-15.3%), fresh, chilled, frozen, and dried fruits (-55.5%), beverages (-8.0%), and sauces and preparations therefor (-7.1%). For the first nine months of 2025, exports of agricultural and agro-industrial products expanded by **0.6 percent**.

Thai exports of industrial products expanded by **26.4 percent** (YoY), marking the eighteenth month of continuous growth. Key products showing strong performance included computers, equipment, and parts (+57.9%), automobiles, parts, and accessories (+14.6%), gems and jewelry (excluding gold) (+16.9%), telephones, equipment, and parts (+64.9%), machinery and parts (+11.3%), and electrical transformers and parts (+33.1%). Conversely, some major products experienced a decline, including petroleum-related products (-11.7%), air conditioners and parts (-5.9%), semiconductors, transistors, and diodes (-16.3%), and radios, televisions, and parts (-17.0%). For the first nine months of 2025, exports of industrial products increased by **18.6 percent**.

Export Markets

- Exports to primary markets increased by **15.1 percent**. Growth was recorded in the United States (+35.3%), China (+3.2%), and ASEAN (5) (+20.4%), while exports rebounded in Japan (+6.2%) and the European Union (27) (+11.9%), but declined in CLMV (-9.6%).
- Exports to secondary markets rose by **8.5 percent**. Key markets with growth included South Asia (+28.6%), Australia (+2.8%), the Middle East (+8.1%), Latin America (+31.7%), and Russia and CIS (+32.5%), while exports declined to Africa (-12.6%) and the United Kingdom (-14.2%).
- Exports to other markets increased by **398.9 percent**.

Export Prospects

Thailand's exports are expected to continue expanding during the remainder of 2025, though the pace of growth is expected to slow. Key drivers include the sustained expansion of the global digital technology industry and continued demand for processed agricultural and food products in international markets. Nonetheless, several downside risks persist. The ongoing trade retaliatory measures between the United States and China are likely to exert pressure on global trade and heighten supply chain volatility. Meanwhile, the U.S. economy faces the risk of a prolonged government shutdown, which could cause shipping delays and logistical disruptions. In response, the Ministry of Commerce has accelerated key policy initiatives, including negotiations with trading partners to boost imports of Thai products, expediting the conclusion of pending FTA negotiations, tightening supervision of origin-sensitive products, and ensuring fair trade practices for Thai businesses. These measures are intended to ensure that Thailand's export performance meets the targets set by the Ministry of Commerce.

Trade Policy and Strategy Office
Ministry of Commerce
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Thai International Trade Value in September 2025

Unit: Million USD

	Sep 2025	Jan – Sep 2025
Trade Value	60,666.2 +18.1%	508,722.3 +12.9%
Export value	30,970.7 +19.0%	254,146.5 +13.9%
Exports of real sector	26,725.0 +15.7%	224,273.9 +13.6%
Import value	29,695.6 +17.2%	254,575.8 +11.9%
Trade Balance	+ 1,275.2	-429.3

Source: Information and Communication Technology Center, Office of the Permanent Secretary, Ministry of Commerce

Top 10 Thai Export Products – September 2025

